Junta Ordinaria Accionistas 2019

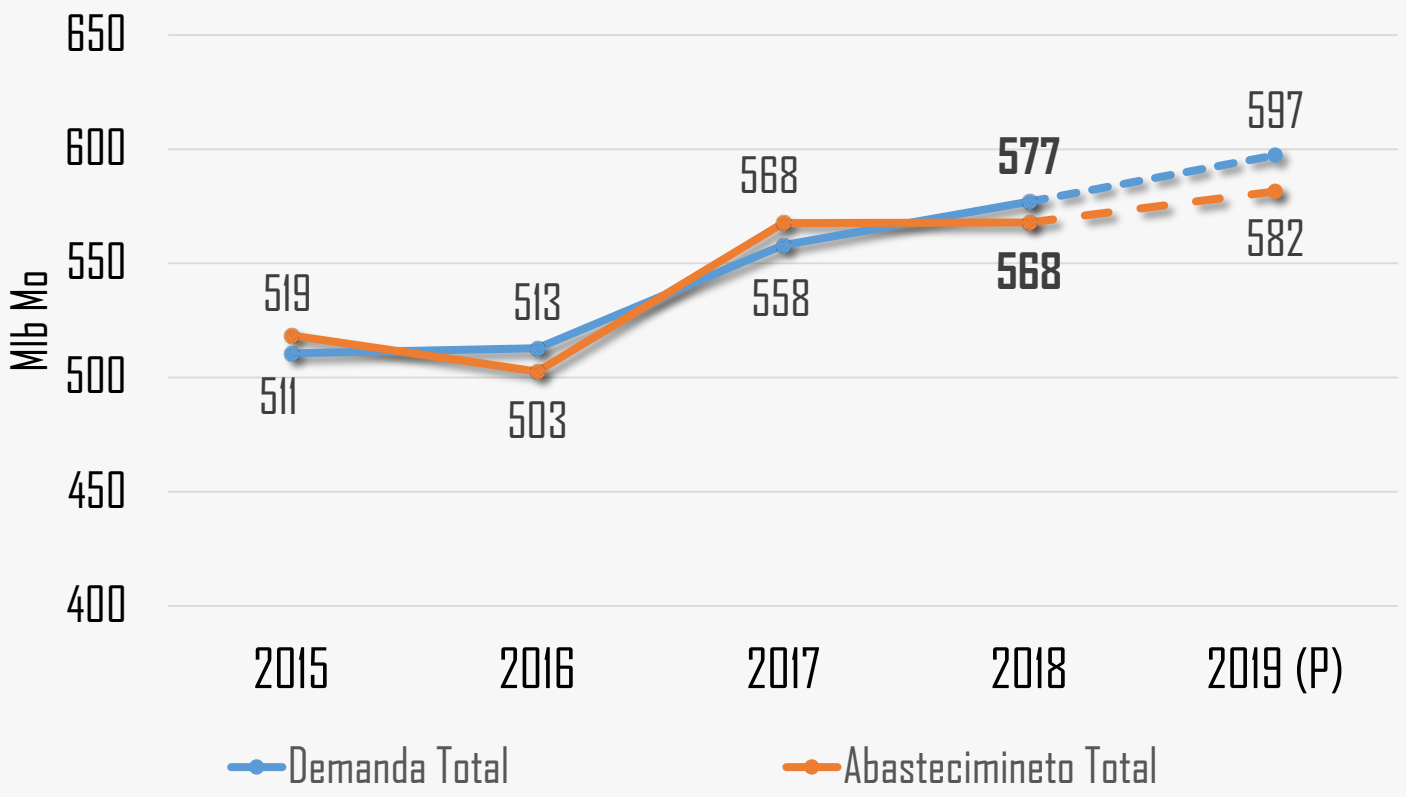
Contexto 2018

Resumen Molymet

Hitos 1er Trimestre 2019

01.
Contexto 2018

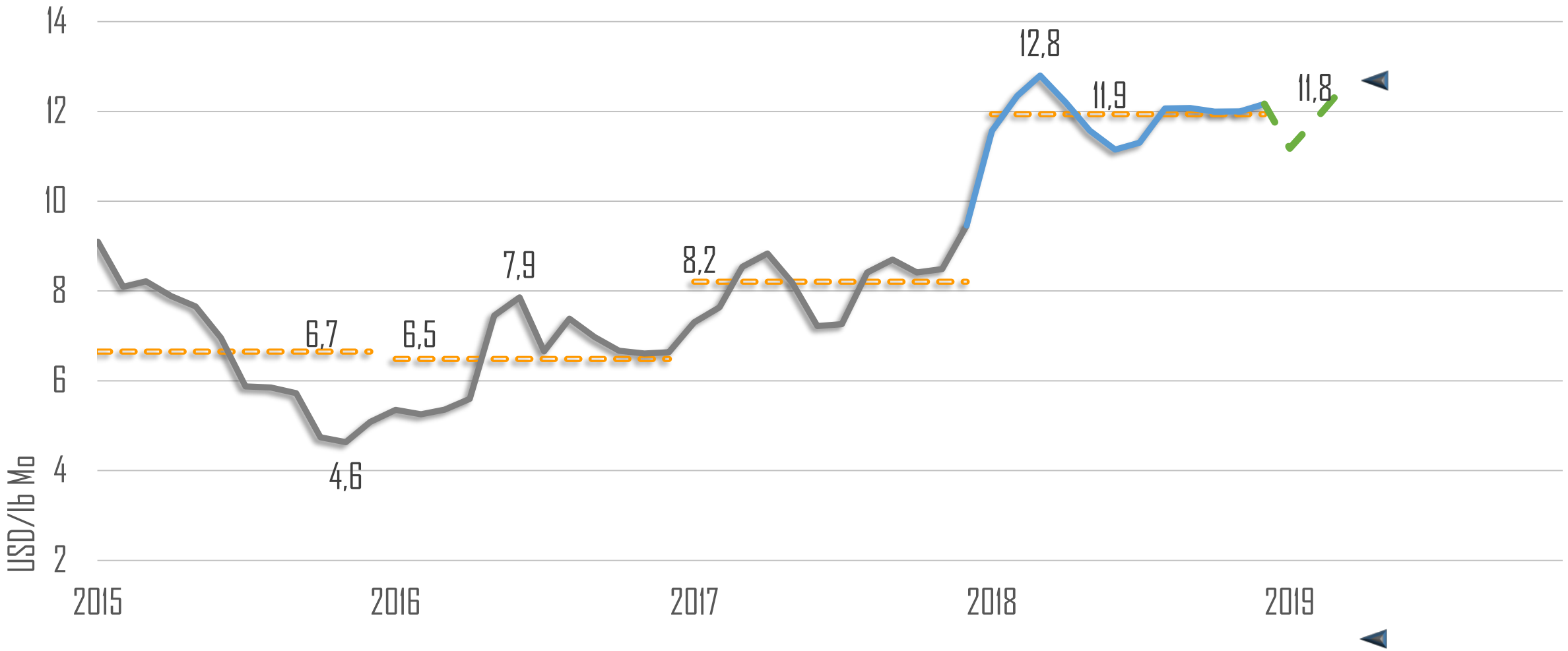
Mercado Mundial



La Demanda global muestra un crecimiento de 3,4% respecto al año anterior.

Mercado balanceado en términos de oferta, demanda y capacidad de conversión

Precio

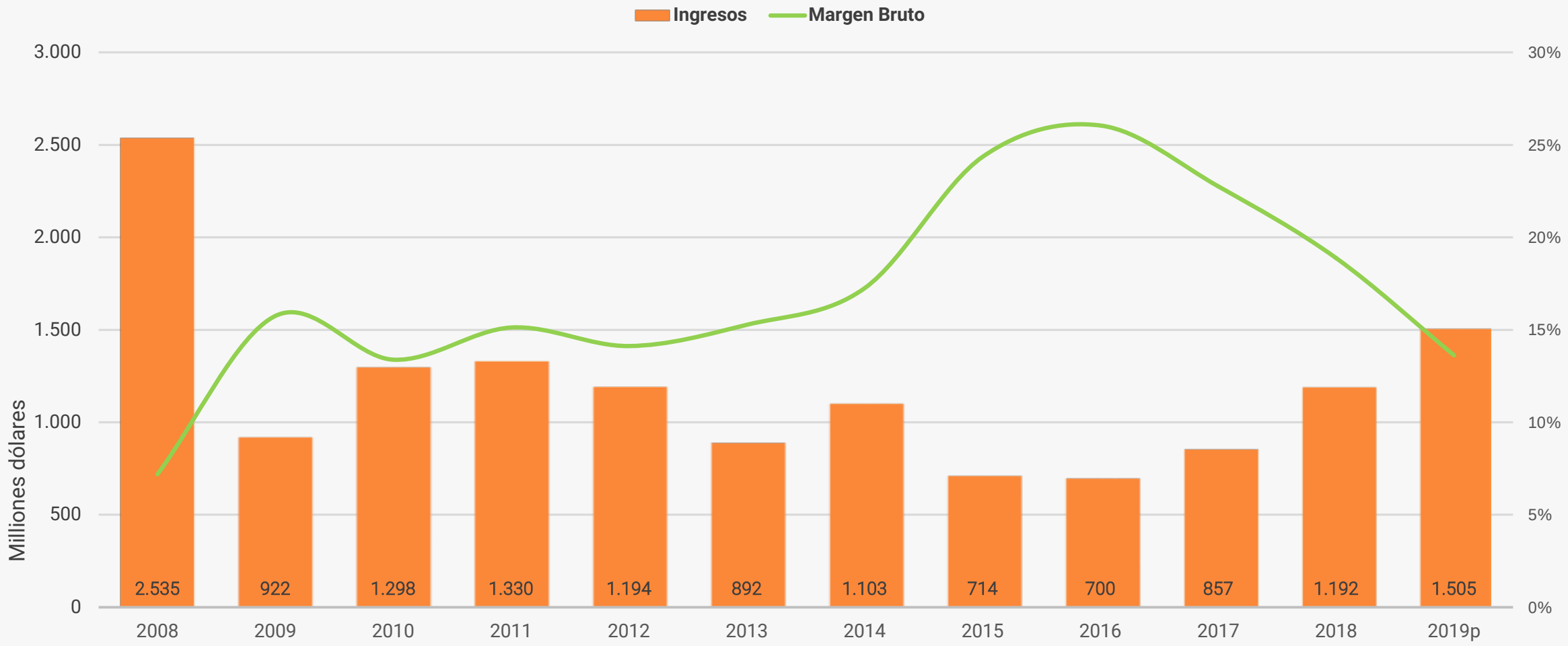


Durante el 2018 el precio tuvo un alza de USD 3,7 LbMo (45% mayor respecto al año anterior)

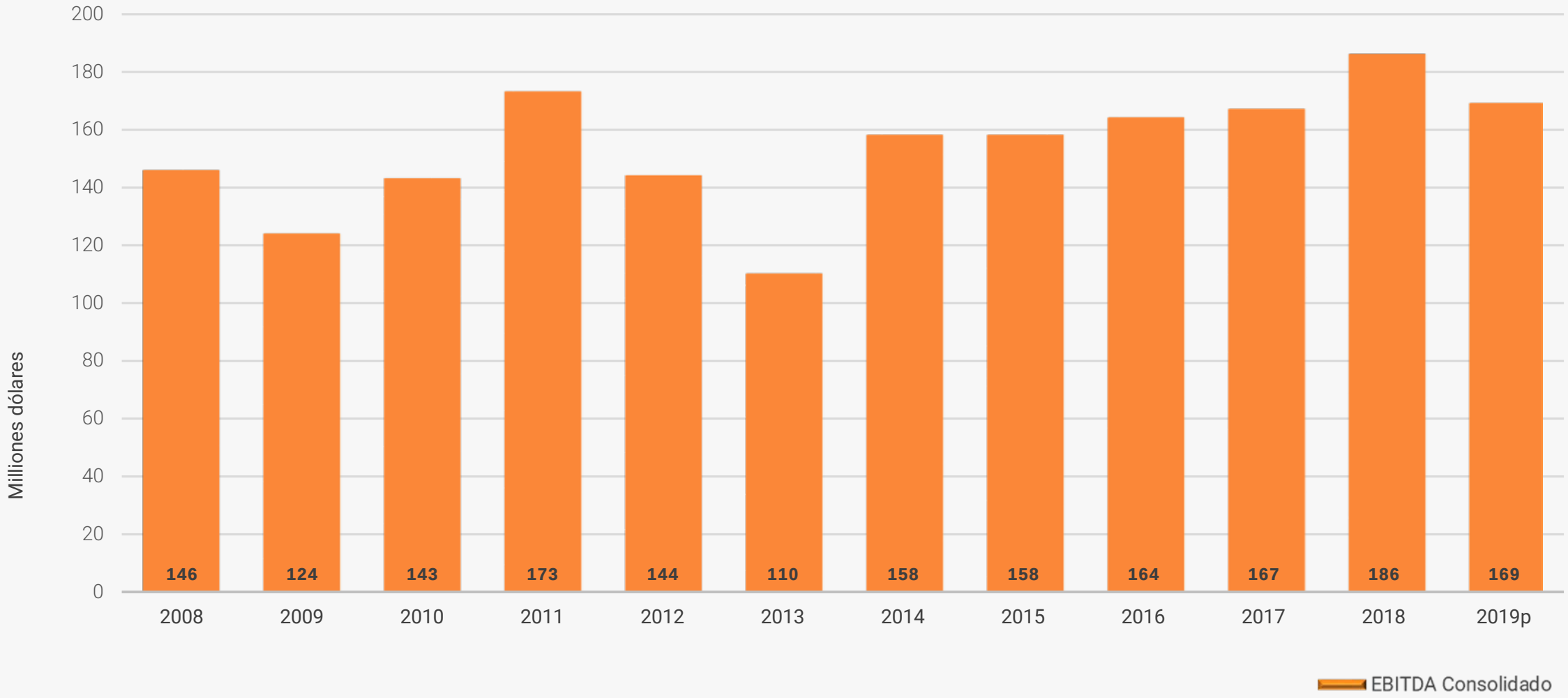
Spot (USD 12.15/lb as of April 15th)

02.
Resumen Molymet

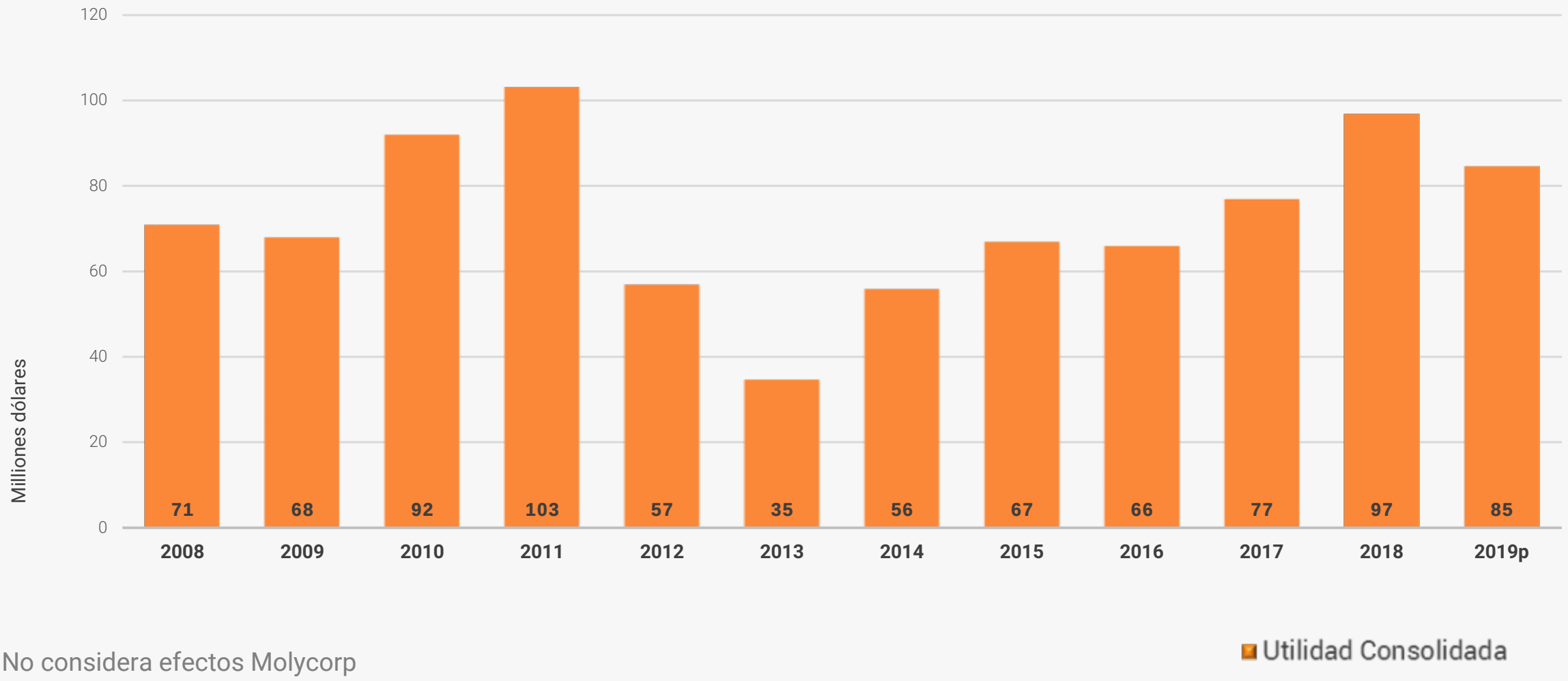
Ingresos y Margen Bruto



EBITDA Consolidado

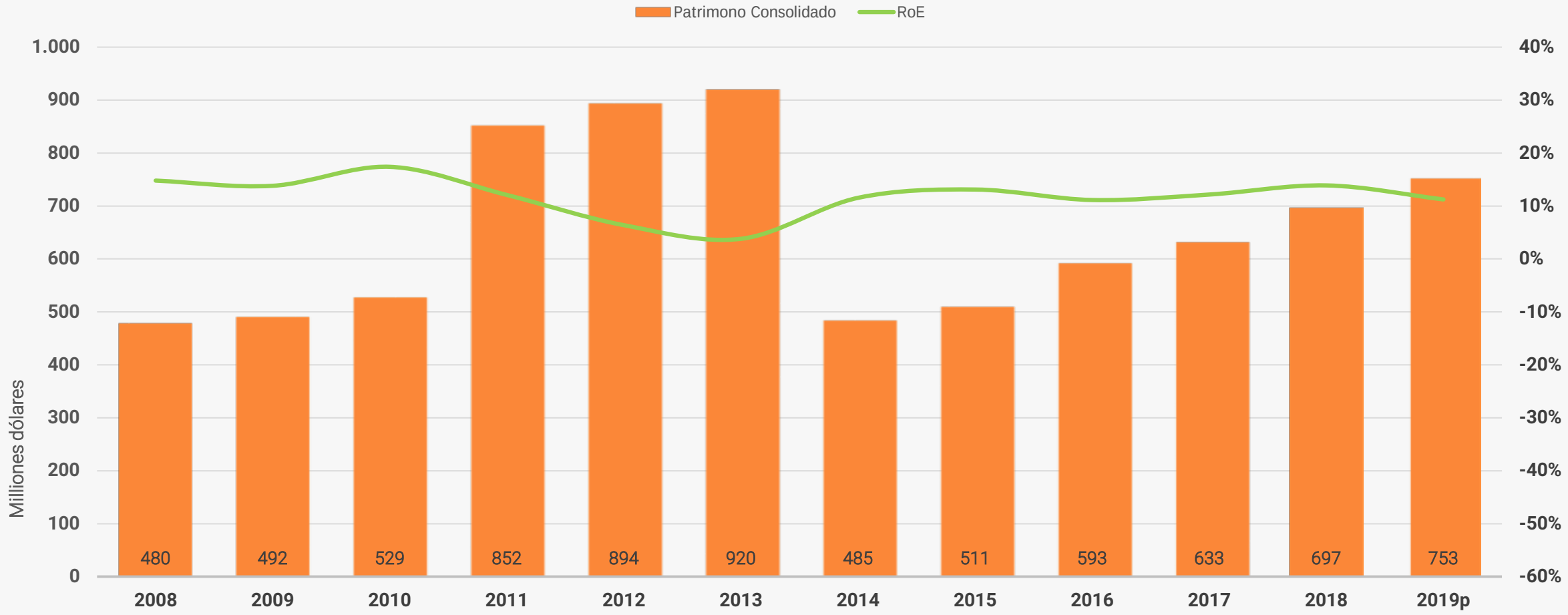


Utilidad Consolidada



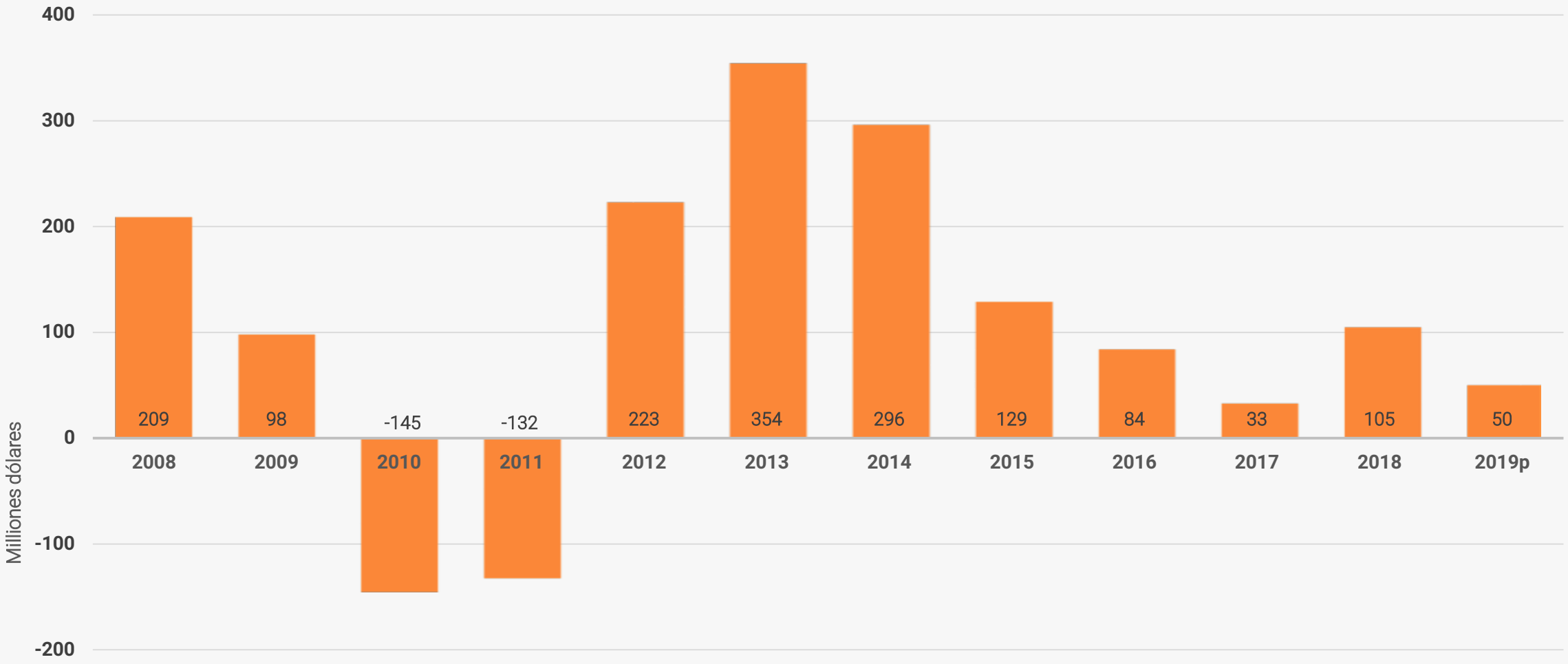
No considera efectos Molycorp

Patrimonio Consolidado y RoE

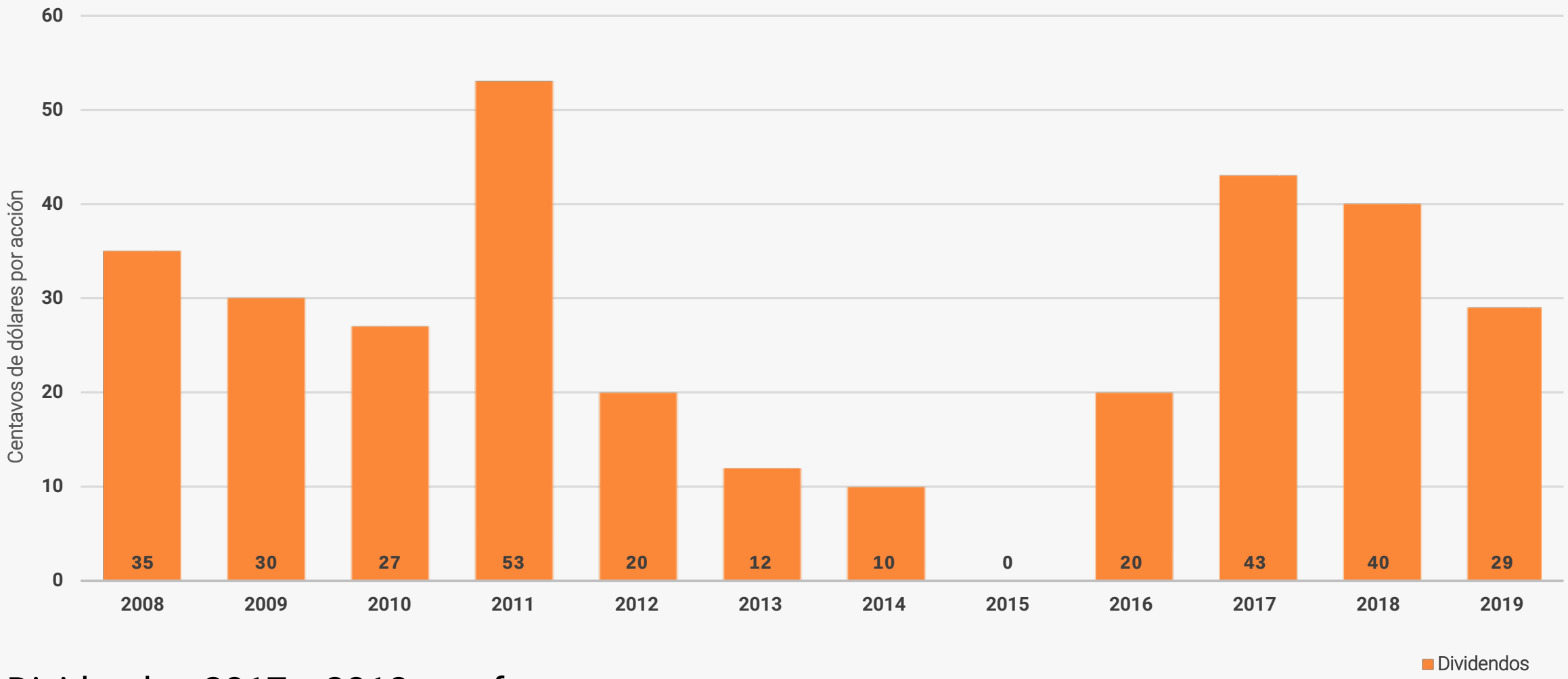


Utilidad para el cálculo del RoE no considera efecto Molycorp

Deuda Neta

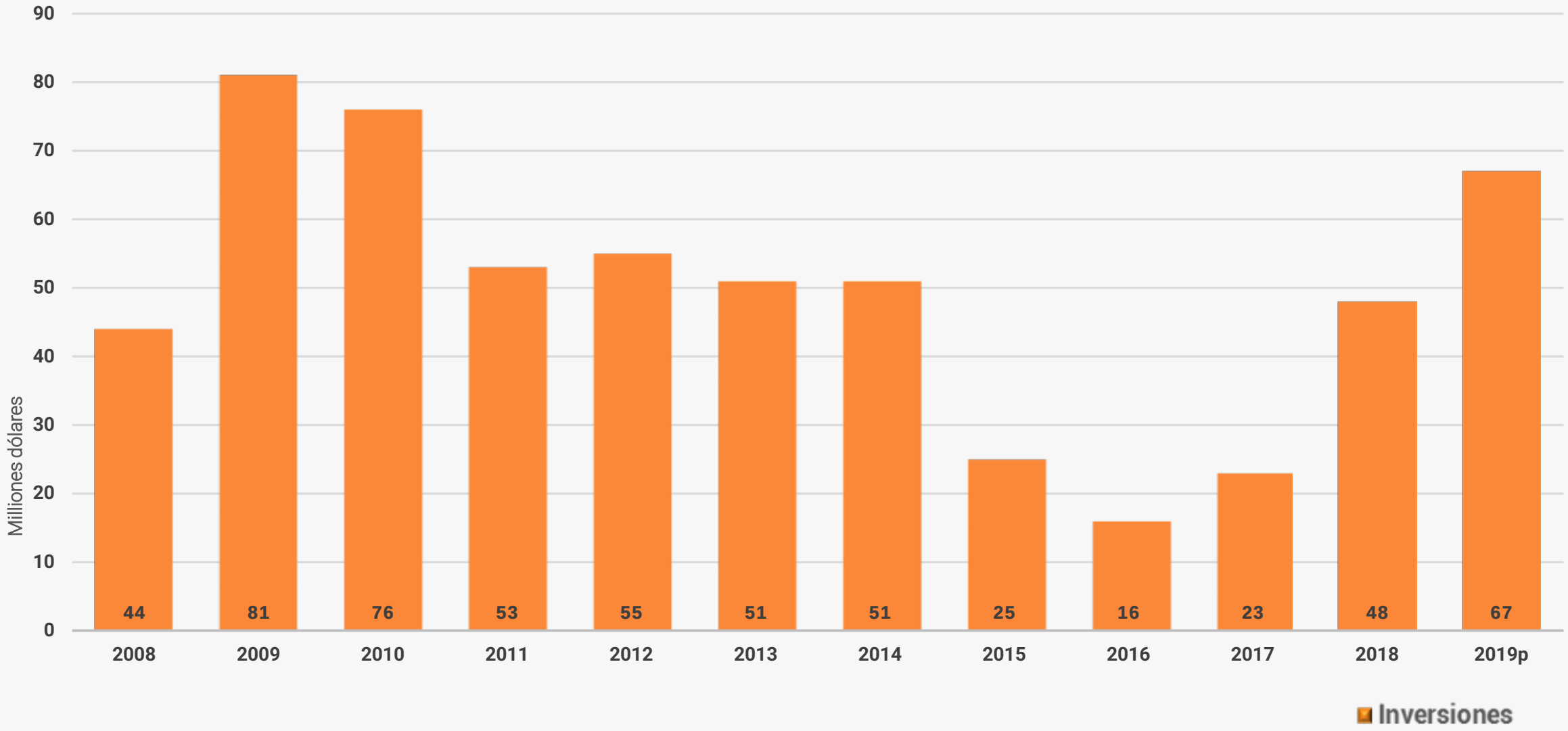

400
300
200
100
0
-100
-200
Millones dólares
209
98
-145
-132
223
354
296
129
84
33
105
50
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019p

Dividendos por Acción



Dividendos 2017 y 2018 no afectos a renta

Inversiones



03.
Hitos 1er Trimestre 2019

Resultados Preliminares

	1T-2019	1T-2018	Var
Precio Mo [USD/lb Mo]	11,78	12,24	-4%
Ingresos por Venta [MM USD]	286,7	277,6	+3%
Utilidad [MM USD]	16,2	34,6	-53%
EBITDA [MM USD]	36,6	59,5	-38%
EBIT [MM USD]	26,3	49,8	-47%
Deuda Neta [MM USD]	90,5	56,4	+60%
Abastecimiento Total [MMlb Mo]	33,9	36,7	-8%
Producción Óxido [MMlb Mo]	38,8	40,7	-5%
Ventas Totales [MMlb Mo]	41,7	39,0	+7%

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